

Corporate Deal *Highlights* H2 2023

Our Tier One ranked Corporate Team advised on a wide range of M&A, Private Equity and Capital Markets transactions in the second half of 2023. We are pleased to have worked with clients on the following deals:



Advised long-standing client Stonegate Pub Company on its £638 million refinancing. The refinancing is in relation to 1,034 pubs within the company's roughly 4,500-site estate with debt provided by US private equity firm Apollo Global Management.



Advised AtkinsRéalis a long-standing client of the firm, on the sale of its Scandinavian Engineering Services business to Systra Group. AtkinsRéalis is one of the world's leading design, engineering and project management organisations, that connects people, data and technology to help clients on a range of complex projects. Systra is itself a transport consulting and engineering firm and a world leader in transport infrastructure.



Advised Microba Life Sciences Limited an ASX listed (ASX: MAP) precision microbiome company driven to improve human health, on its acquisition of 100% of the issued share capital of Invivo Clinical Limited. This deal marks the next phase of Microba's international testing services growth strategy. By acquiring a market leading position, customer and geographical base in the United Kingdom, Microba will have deep access to the entire UK healthcare market, spanning private practice and the public NHS environment.



Advised Countryside Partnerships, the UK's leading mixed-tenure developer on its successful bid to be selected by the London Borough of Redbridge to jointly deliver the regeneration of Ilford Western Gateway. This town centre scheme will deliver approximately 1,000 homes to local residents.



Advised longstanding client Puma Private Equity on a number of investments including into Thingtrax Limited, an IoT SaaS manufacturing performance software, as part of a £4.3m Series A funding round, and a £3.5m investment into TravelLocal Limited, a leading online platform for tailor-made holidays that connects clients directly with local experts in their destination.



Advised joint clients Development Partners International and Verod Capital Management on their strategic investment into Pan African Towers, Nigeria's leading provider of digital infrastructure.



Advised Nortal, the multinational strategic change and technology company, on its acquisition of Questers, which will now merge with Nortal's daughter company pwrteams.



Advised the management team of high-growth client Zenzero on its majority acquisition by Macquarie Capital Principal Finance. Zenzero is a platform which combines next generation IT managed service providers, with leading technology capabilities, serving as a one-stop-shop for customers.



Advised Predator Oil & Gas Holdings plc on the successful admission of New Ordinary Shares to the London Stock Exchange, raising gross proceeds of £10 million.



Advised the discoverIE Group, a long-standing client of the Firm, on its acquisition of Silvertel for an initial cash consideration of £21 million on a debt free, cash free basis.



Advised Thomas Sandgaard on the sale of the entire issued share capital of Charlton Athletic Football Company Limited and Charlton Athletic Womens Football Club Limited, which were both acquired by SE7 Partners Limited.



Advised ITF Licensing (UK) Limited on its joint venture with with Billie Jean King Enterprises and TWG Global for the creation of the Billie Jean King Cup.



Advised Diane Culligan, founder of the London City Lionesses, the only independent women's football club in England's top two professional leagues, on the club's acquisition by American businesswoman, Michele Kang.