

M&A deal highlights H2 2020

Our top ranked M&A team had a busy H2 2020 - we are pleased to have worked with clients on the following transactions:



HeiQ Materials AG

Advised the shareholders of HeiQ Materials AG, a Swiss headquartered developer and manufacturer of innovative materials and textiles, on its GBP120m sale and reverse takeover by Auctus Growth plc and the readmission of the enlarged group (now called HeiQ plc) to trading on the Main Market.



CARING HOMES

Caring Homes

Advised Caring Homes on the disposal of its Consensus Support portfolio of learning and disability care homes. Our team worked on the initial planning and preparation for a transaction, including certificates of title on 90 separate freehold properties, advising the group on restructuring and demerger of Consensus from the wider Caring Homes business and ultimately advising on the disposal.



Dalton Capital (Holdings) Limited

Advised Dalton Capital (Holdings) Limited, the parent company of Dalton Strategic Partnership LLP, a UK based boutique asset manager, on the sale of the company to AIM-traded specialist active asset management group Polar Capital Holdings Plc.



Avalara

Advised Avalara, a leading provider of tax compliance automation software for businesses of all sizes, on the acquisition of Impendulo Limited, a London-based provider of insurance tax compliance services and software solutions.



CareTech Holdings PLC

Advised CareTech on its acquisition of a majority holding in Smartbox Assistive Technology Limited. Smartbox is a market-leading creator of software and hardware that helps disabled people without speech to have a voice and live more independently. We also advised CareTech on the acquisition of the business and assets of five specialist care facilities from The Huntercombe Group, which is part of the Four Seasons Group.



Safeonline LLP

Advised the owners of specialist cyber and technology insurance broker, Safeonline LLP, on its sale to Howden Broking Group Limited. Safeonline's proprietary insurtech platform, iQ, offers the capability to provide "on the ground" cyber insurance capability throughout the global Howden office network to SME retail customers.



Wimbledon NeuroCare and Ascot Rehabilitation

Advised Wimbledon NeuroCare and Ascot Rehabilitation on the acquisition of a healthcare diagnostic centre in New Malden from Harley Street Clinic at The Groves LLP (backed by HCA Healthcare) and related joint venture arrangements.



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Battery

Battery Ventures

Advised Battery Ventures on the disposal by auction of the Process Sensing Technologies group of companies to AEA. We also advised the management of Process Sensing Technologies on its rollover terms and Battery on its reinvestment into the platform.

AMBER INFRASTRUCTURE GROUP

Amber Infrastructure

Advised Amber Infrastructure on their investment into a new Baltic region data centre platform, Greenery Data Centers OÜ. Amber is a specialist international investment manager investing across the public, transport, energy, digital and demographic infrastructure sectors.



Acora

Advised UK headquartered managed services provider Acora on its acquisition of 100% of the share capital of Veber Limited. Veber is a strategic hosting company that helps the owners of internet businesses, whose operations demand expert support and a 24/7 service.

the Agency

The Agency

Advised The Agency, one of the UK's leading writers' agencies, on the sale of a majority stake of the business to international management production group Avalon.



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